

Clean Water SRF Financial Indicators and Capital Structure
States Which Have Leveraged
Cumulative through June 30, 2003

State	Financial Indicators					Capital Structure	
	Project Disbursements as % of Cash Draws	Assistance Provided as % of Funds Available	Project Disbursements as % of Assistance Provided	Sustainability/ Retained Earnings (Millions of Dollars)	Additional Assistance Provided Due to Leveraged Bonds (Millions of Dollars)	Bonds Outstanding as % of Contributions	Debt Service Reserve as % of Bonds Outstanding
U.S. Total - All States	197%	93%	84%	3,631.8	-	-	-
All Leveraged States	219%	93%	85%	2,445.0	10,830.8	85%	33%
Alabama	329%	94%	84%	37.4	362.9	159%	32%
Arizona	179%	105%	58%	7.0	193.2	99%	11%
Arkansas	192%	82%	89%	22.9	46.2	54%	10%
California	156%	98%	82%	310.5	224.0	17%	5%
Colorado	278%	95%	76%	13.3	286.7	192%	37%
Connecticut	261%	100%	84%	45.6	453.7	137%	49%
Florida	177%	102%	73%	233.3	176.5	16%	5%
Illinois	148%	93%	88%	154.4	-64.0	9%	50%
Indiana	164%	92%	71%	37.8	446.2	146%	43%
Iowa	144%	74%	87%	39.6	7.1	43%	37%
Kansas	288%	95%	82%	0.0	294.7	149%	9%
Maine	196%	90%	90%	27.1	37.7	32%	15%
Maryland	150%	84%	80%	109.3	3.9	19%	14%
Massachusetts	296%	101%	78%	361.2	1,479.0	208%	42%
Michigan	174%	79%	79%	-189.5	621.9	123%	21%
Minnesota	295%	100%	90%	96.4	688.0	150%	28%
Missouri	215%	80%	88%	65.3	507.1	119%	47%
Nevada	184%	88%	87%	13.1	18.4	34%	0%
New Jersey	204%	69%	77%	356.2	-13.2	56%	13%
New York	292%	104%	98%	188.6	3,232.7	133%	49%
North Dakota	138%	67%	95%	13.8	-4.0	51%	10%
Ohio	178%	97%	75%	96.5	526.5	52%	4%
Oklahoma	201%	90%	88%	24.2	-18.8	14%	10%
Rhode Island	222%	179%	47%	11.6	428.0	144%	40%
South Dakota	140%	79%	84%	16.7	-33.7	3%	11%
Texas	312%	85%	97%	215.1	940.6	113%	8%
Virginia	189%	89%	94%	137.4	-10.5	33%	53%

Clean Water SRF Financial Indicators
States Which Have Not Leveraged
Cumulative through June 30, 2003

State	Financial Indicators			
	Project Disbursements as % of Cash Draws	Assistance Provided as % of Funds Available	Project Disbursements as % of Assistance Provided	Sustainability/ Retained Earnings (Millions of Dollars)
U.S. Total - All States	197%	93%	84%	3,631.8
All Nonleveraged States	139%	91%	78%	1,186.8
Alaska	115%	92%	67%	27.2
Delaware	119%	81%	71%	7.6
Georgia	113%	74%	77%	118.3
Hawaii	139%	79%	80%	40.0
Idaho	130%	89%	72%	21.2
Kentucky	127%	83%	81%	61.7
Louisiana	131%	92%	80%	27.2
Mississippi	151%	108%	70%	62.2
Montana	143%	98%	89%	5.9
Nebraska	150%	95%	82%	11.5
New Hampshire	153%	107%	67%	23.9
New Mexico	118%	78%	76%	28.6
North Carolina	138%	92%	79%	92.1
Oregon	156%	98%	83%	59.0
Pennsylvania	135%	87%	86%	91.6
Puerto Rico	126%	74%	60%	17.1
South Carolina	143%	93%	79%	91.7
Tennessee	157%	92%	76%	122.4
Utah	141%	88%	92%	17.3
Vermont	122%	91%	95%	1.8
Washington	145%	87%	75%	86.8
West Virginia	117%	83%	90%	24.5
Wisconsin	166%	117%	76%	119.5
Wyoming	134%	66%	71%	27.7